John J. Rapisardi Weil, Gotshal & Manges LLP 767 Fifth Avenue 29th Floor New York, New York 10153 212-310-8840 john.rapisardi@weil.com

I.	Profession	Accrediting Agency or Jurisdiction	Date of Admission
	Attorney	1st Department	1983
	•	Second Circuit	1984

File Last Updated: 3/15/04

II.	Professional Organization	Date of Admission	Active/Inactive
	American Bankruptcy Institute		Active
	INSOL		Active

III. General professional experience:

Twenty years experience out of and in court restructurings. Seventeen years in the Business, Finance & Restructuring Department of Weil, Gotshal & Manges LLP and partner since 1991. Adjunct professor at Pace Law School teaching Debtors' and Creditors' Rights and Remedies; bankruptcy columnist for the New York Law Journal; and author of numerous articles and frequent lecturer.

IV. General pertinent experience:

I have been involved in litigating and settling numerous claims and actions on behalf of debtors and creditors in chapter 11 cases. In a number of situations, I have acted as an intermediary between opposing parties in an effort to settle their differences. I also was appointed mediator in the Family Golf Center chapter 11 cases.

V. Mediation training:

Attended mediator's course sponsored by Bankruptcy Court.

VI. Pertinent bankruptcy training:

John has played an important role in the following cases: Drexel Burnham (Debtor), John B. Coleman/Ritz Carlton (Debtor), Metallurg, Inc. (Debtor), Olympia & York (Debtor), Teleglobe (Debtor), WestPoint Stevens (Debtor), Safety Kleen (financial institution), Service Merchandising (financial institution), Todd Shipyards (financial institution), Solutia (Committee), Iridium (Committee), Mattress Discounters (Committee), Stage Stores (Committee), Stetson Hats (Committee), US Office Products

(Committee), Aladdin Casino and Hotel (Investor), Barney's, Inc. (Investor) and NSM Steel (Investor).

VII. General pertinent business or legal experience:

I have a B.S. (in Accounting with honors), LL.M. in Corporate Law from N.Y.U., and I clerked for two years for Chief Bankruptcy Judge Ryan in the S.D.N.Y.